

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก จากแรงซื้อหุ้นกลุ่มเทคโนโลยีในภูมิภาค ทั้งในตลาดหุ้นเกาหลีใต้ ไต้หวัน และฮ่องกง สวนทางกับตลาดหุ้นไทยที่มีหุ้นเทคโนโลยี สัปดาห์นี้นักลงทุนรอดติดตามการแถลงการณ์ของประธานเฟดหลังการประชุมเฟด ซึ่งนักลงทุนให้น้ำหนักเกือบ 100% ที่คาดว่าเฟดจะคงอัตราดอกเบี้ยไว้ที่ระดับเดิม หรือระดับ 5.25-5.50% รวมทั้งติดตามตัวเลขเกี่ยวกับการจ้างงานของสหรัฐฯ ไล่ตั้งแต่การเปิดรับสมัครงานใหม่ การจ้างงานภาคเอกชน และการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนเม.ย. ซึ่งตัวเลขคาดการณ์เกี่ยวกับการจ้างงานในสหรัฐฯ เดือนเม.ย. ถือว่าทรงตัวในระดับสูง เพราะฉะนั้นเราคาดว่าเฟดจะให้น้ำหนักต่อตัวเลขเงินเฟ้อสหรัฐฯ มากกว่า

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบๆ มีแรงขายทำกำไรในกลุ่มอิเล็กทรอนิกส์ หลัง DELTA ประกาศผลประกอบการไตรมาส 1/67 ต่ำกว่าตลาด คาด ในขณะที Outlook ในไตรมาส 2/67 ยังไม่ชัดเจน นอกจากนี้ตัวเลขส่งออกของไทยเดือนมี.ค. ลดลง 10.9% YoY มีมูลค่า 24,960 ล้านดอลลาร์ ลดลงมากกว่าตลาดคาดว่าจะลดลง 4-5.9% จากฐานที่สูงในช่วงเดียวกันของปีก่อน และอากาศที่ร้อนจัด ทำให้ปริมาณผลผลิตผลไม้ส่งออกตลาดได้น้อย ในขณะที่การนำเข้าเพิ่มขึ้น 5.6% YoY ถือว่าเป็นสัญญาณที่ดีต่อภาคการผลิตของไทย

### การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้นๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,350 จุด แนะนำซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,365-1,370 จุด หุ้นที่แนะนำ KBANK, CK

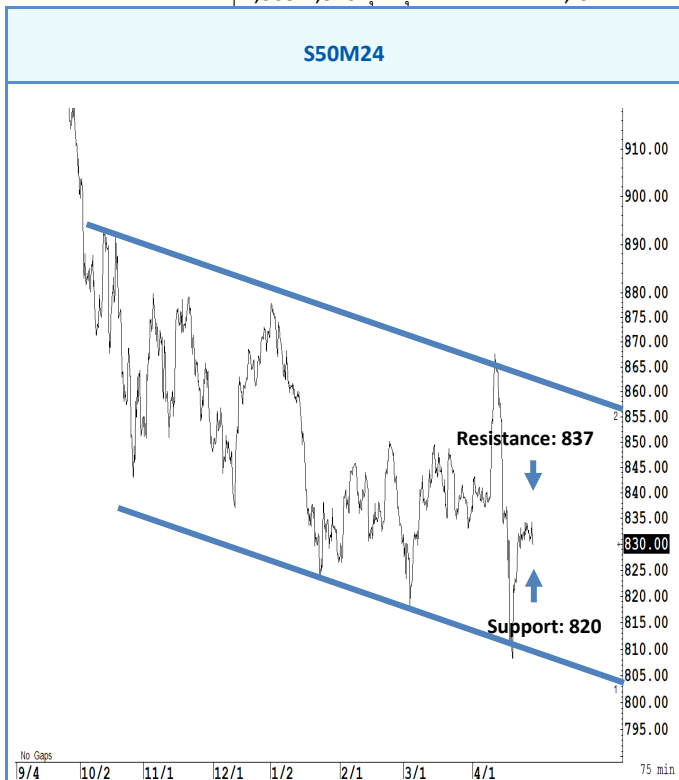


### การวิเคราะห์ทางเทคนิค

สั้นๆ ไม่ข้ามแถว ๆ 837 จุด คาดว่าน่าจะย่อตัวกลับลงแถว ๆ 827 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 837-827 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
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